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Dear Client:

I look forward to meeting with you and have enclosed some material that I hope proves helpful.

Your appointment in Montgomery is for:

Directions:

From Princeton: Take State Road/Route 206 North from Nassau Street approximately 4 miles to the intersection of Routes 206 and 518. Continue on Route 206 North through the light at the Montgomery Center ShopRite. Tamarack Circle/Montgomery Knoll is located on the right, approximately 100 yards past the light. After entering Montgomery Knoll, turn right and follow the road as it circles left to #146. Numbers are clearly marked on the office doors.

From Hopewell: Take Route 518 to Route 206. Turn left at the traffic light onto Route 206 north. Continue through the light at the Montgomery Center ShopRite. Tamarack Circle/Montgomery Knoll is on the right, approximately 100 yards past the light. After entering Montgomery Knoll, turn right and follow the road as it circles left to #146. Numbers are clearly marked on the office doors.

From Hillsborough and Belle Mead: Take Route 206 south toward Princeton. Pass the traffic light at the intersection of Route 206 and Orchard Hill/Bridgepoint Road. Continue south, passing Sycamore Avenue on the left. Take the next left, Tamarack Circle/Montgomery Knoll. After entering Montgomery Knoll, turn right and follow the road as it circles left to #146. Numbers are clearly marked on the office doors. We are 5 miles south of Belle Mead.

From Rocky Hill: Take Route 518 through town to the intersection of Route 206. Turn right onto Route 206 North. Continue through the light at the Montgomery Center ShopRite. Tamarack Circle/Montgomery Knoll is on the right, approximately 100 yards past the light. After entering Montgomery Knoll, turn right and follow the road as it circles left to #146. Numbers are clearly marked on the office doors.

If you would prefer a **more convenient time**, simply give us a call and we will do our best to meet your needs

Very truly yours,

Enclosures: Fee Guidelines and Estimate for Personal Income Tax Service
List of materials to bring to your tax preparation appointment, if appropriate
“Guidelines For Client Maintained Ledgers” if you have a business or rental property